

Account Number _____

**CERTIFICATE OF PARTICIPATION
JOINT OWNERS APPLICATION (SPOUSES)**

TERM OPTION: (Choose One)

ONE YEAR **TWO YEAR** **THREE YEAR**

Rate: _____

The undersigned hereby make application for investment in the amount indicated below in a Certificate of Participation, offered by Heartspring Methodist Foundation (the "Foundation") as described in the Offering Circular dated July 1, 2015 ("Offering Circular").

AMOUNT OF INVESTMENT: \$ _____ (Minimum \$1000.00)

Make checks payable to: Heartspring Methodist Foundation

Interest options: (Choose one)	<input type="checkbox"/>	Rollover interest to principal automatically at maturity (<i>Default</i>)		
	<input type="checkbox"/>	Pay interest at maturity:	<input type="checkbox"/> ACH*	<input type="checkbox"/> Check
	<input type="checkbox"/>	Pay interest every six months:	<input type="checkbox"/> ACH*	<input type="checkbox"/> Check
	<input type="checkbox"/>	Pay interest quarterly:	<input type="checkbox"/> ACH*	<input type="checkbox"/> Check
	<input type="checkbox"/>	Pay interest monthly (min.\$10,000 required):	<input type="checkbox"/> ACH*	<input type="checkbox"/> Check
	<input type="checkbox"/>	Pay interest upon written request:	<input type="checkbox"/> ACH*	<input type="checkbox"/> Check
<i>*If you choose ACH, please provide a voided check with your routing and account number.</i>				

The Certificate of Participation will be held by the Foundation in the following names: (Please print)

Owner 1: Name (Title/First/MI/Last):		Owner 1 Social Security #:	
Owner 2: Name (Title/First/MI/Last):		Owner 2 Social Security #:	
Mailing Address:			
City / State/ Zip:			
Contact Telephone:			
Contact Email(s):			

The Certificate Of Participation will be held as Joint Tenants Right of Survivorship – On the death of either Owner, ownership of the Certificate of Participation would vest in and belong to the surviving Owner as his or her separate property and estate.

Either Owner shall have the ability to exercise all rights of ownership in the Certificate of Participation, including, but not limited to, rights to change disbursement of interest, and rights to redeem the Certificate of Participation, subject to the guidelines in the Offering Circular. The Heartspring Foundation shall bear no responsibility nor liability for acting under the direction of either Owner with respect to the Certificate of Participation.

- Payable on Death (optional)* – on the death of the second-to-die of the Owners, ownership of the Certificate of Participation would pass and belong to the person or persons designated by Owner. *If this box is checked, please be sure to complete the separate **Payable-On-Death Form** to designate your desired payee or payees.*

We confirm that we have received and read a copy of the Offering Circular and that we are residents of the State of Texas. We further certify that we are each over the age of eighteen (18) years. We are not under any disability that would require approval of any third person for this investment; We are contributors, members or participants of the United Methodist Church or we are an ancestor, descendant, or successor in interest to such person. We are acquiring the Certificate of Participation for personal investment and not with the intent of transferring the Participation Interests. We understand and agree that our investment in this Certificate of Participation will be held and administered by the Foundation under the terms of the Offering Circular.

Effective January 1, 1984, Congress adopted the “Backup Withholding” provision that requires the Foundation withhold 20% of your interest payments unless we have been furnished a correct Social Security Number. **Under penalties of perjury, by signing below, we certify that the number shown on this form is the correct Social Security Number.**

Owner Signature:

Date:

Owner Signature:

Date: