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INVESTMENT AGREEMENT

Account #: _____

EIN:

This Agreement is entered into by and between HEARTSPRING METHODIST FOUNDATION, located in Houston, Texas (the "Foundation"), and _____ located in _____, Texas (the "Agency"). The parties hereto agree as follows:

1. A. There is hereby created in the Foundation, the _____ (the "Fund"), which will be maintained by the Foundation for the benefit of the Agency.

B. The initial deposit is _____, received on _____. Additional deposits to the Fund may be made at any time through marketable gifts of cash, stocks, bonds, or any other gift mutually acceptable to the Foundation and the Agency.
2. Earnings on the Fund are determined by the investment pool or pools utilized, maintained by the Foundation, according to the Fund Management Selection Form, incorporated as an addendum to this Agreement. The Foundation's Investment Policy Statement provides detailed information on each investment pool. A management fee may be deducted from the gross earnings of the Fund by the Foundation.
3. Income and market changes to the Fund, where applicable, will be posted to the account and a periodic statement, issued at least quarterly, will report that information.
4. A. Withdrawals of interest and/or principal will be made according to instructions outlined in the Fund Management Selection Form, incorporated as an addendum to this Agreement.

B. Withdrawals may be authorized in writing by signature from the minimum number of required authorized signors as outlined in the Signature Authorization Card, incorporated as an addendum to this Agreement.
5. This Agreement may be amended at any time by agreement of the Foundation and the Agency in writing.

In witness thereof, the Foundation and Agency have executed this agreement effective as of _____, 2014.

HEARTSPRING METHODIST FOUNDATION
Houston, Texas

Agency Name

By: _____
Name: Dorena L. Moore
Title: Chief Financial Officer
Date: _____

By: _____
Name: _____
Title: _____
Date: _____